

# 武統的時間到了嗎？



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推進中美相互瞭解合作 促成海峽兩岸和平統一 倡導和諧平等多元世界

**緊張的臺海局勢**  
拜登的保臺言論(隨後被糾正), 布林肯在聯合國中發言(主張讓臺灣加入國際組織), 副國務卿訪問臺灣, 以及蔡英文接受CNN訪問時重彈兩國論, 和有美軍駐臺, 加上過去幾個月美國糾結盟國在南海甚至東海搞聯合演習和自由航行...這一切惹得大陸自媒體和網民群情激昂, 大談武統。對應這些挑釁, 大陸的軍事行動也越來越頻繁, 有人計算, 今年大陸出動在臺灣周邊巡航的各種戰機總數已達450架次, 並且軍事演習也越來越靠近臺灣。山雨欲來風滿樓, 我們不禁要問, 武統的時間到了嗎?

**◎水秉和**  
共是真誠地想要跟臺灣和平統一。也基於這個理由, 美國絕對不希望兩岸和平統一。拜登跟蔡英文一樣, 也致力於維持兩岸僵持和敵對的狀況, 既可以向臺灣大賣軍火, 並且現在還可以把臺灣拉進排拒中國的芯片產業鏈。所以, 不論島內環境, 還是國際環境, 和平統一祇是大陸單方面的意願。也因為此, 如要打破僵局, 武統似乎是唯一的解決辦法。

生活了將近大半輩子, 絕大多數的百姓無論如何也不太願意改變他們的生態環境。在這種人群之上, 還有強大的英美勢力, 包括商業利益, 政治勢力, 英國傳統的司法系統和英美龐大的情報體系, 這一切都使香港成爲一個極端複雜的社會。要想改變這個社會, 真是困難重重。這也使我們體認到, 小平同志的一國兩制是多麼了不起的安排。它不但給予當地人民一個緩衝期, 也給大陸的政府和人民一個適應期。

那麼, 當下, 是不是就到了武統的時刻呢? 那倒不是。  
**牢記毛澤東的教誨**  
毛澤東在著名的《論持久戰》中說: "賭國家命運的戰略決戰應根本避免。"這句話重如泰山。中美之間如果發生戰爭, 那就是賭國家命運的戰爭, 是必須避免的。祇要堅持不容許臺灣正式獨立, 那麼, 因勢利導, 祇要中國繼續發展和壯大, 就可以以適當的方式完成統一, 這樣的機會必然會出現的。如果現在就貿然發動武統, 那就是賭上國家的命運, 不但跟美國打仗會帶來無可計量的損失, 並且, 即使沒有打核子大戰, 也會招致東西方的徹底翻臉, 五眼聯盟加上歐盟都將成爲敵人。對中國的振興, 對人民的幸福, 以及對習近平的中國夢, 其破壞將是無可挽回的。

即使是在1997年回歸祖國之後, 香港仍然享受到全世界少有的言論自由和人身自由。不熟悉香港背景的人, 如果去旅遊, 他們會非常喫驚, 因爲, 除了黎智英辦的《一周刊》和《蘋果日報》在不斷傳播色情加暴力加反共的言論以外, 地攤上擺滿了揭發大陸高官權鬥貪腐淫亂的刊物。有些人會奇怪, 共產黨怎麼能夠讓這些刊物大行其道? 不能不說, 中共忍的功夫相當到家。當然, 這種情況是不可能長期存在的。在根深蒂固的西方影響之下, 以及在對大陸的負面報導和距離接觸之下, 特別是年輕人, 很自然地會要求普選和獨立。在某些外力和內部親英美的大佬們的推動之下, 最近幾年, 和平示威終於演變成暴力行動。到了2019年的下半年, 受到反送中事件的激勵, 我們看到的是遍地開花式的暴力活動, 尤其是青年學生的參與, 令人憂心, 而這些暴力行動也動搖了香港的社會穩定和經濟前景。當時, 對此情景, 親中的自媒體和網民是相當失望的, 因爲北京當局並沒有採取鎮壓行動。他們不瞭解, 這正是中共的忍功。

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大家至少可以同意一點, 那就是: 武統不會在北京冬奧結束之前發生。除非, 當然, 蔡英文在明年2月19日之前突然宣佈獨立, 那就會逼得習近平提早動手了。相信這不會發生, 因爲儘管拜登團隊不斷挑釁, 作爲美國向大陸極限施壓的主要手段, 可是他并不願意捲入一場巨大的, 並且美國沒有一定勝算的戰爭。沒有美國點頭, 臺灣沒有能力宣佈獨立。

香港是前車可鑒  
我們不妨觀察中國收回香港的做法, 由此大致推測它對收回臺灣的做法。香港是一個非常特殊的自由港, 它的居民, 籠統一點說, 絕大部分都是逃離大陸的難民或者他們的後代。近代, 這些難民逃避的是土改, 反右, 大躍進, 文革等所產生的對百姓生活和生命的震蕩。他們本人, 或者他們的家人, 都經歷了不同程度的苦難, 許多可能還充滿冤情, 所以他們若是具有根深蒂固的反共或恐共情緒, 那是可以理解的。猶記得兩年前高達兩百萬的群眾的示威游行吧? 如果是知識份子, 那麼他們還有相當強烈的反共思想。當然, 也不能否認, 在自由主義思想和資本主義的社會結構下

毫無疑問, 兩岸統一有一個最理想的途徑, 那就是美國向臺灣施加壓力, 勒令臺灣當局跟大陸談判, 以求和平解決這個已經持續存在了72年的僵局。目前, 這個可能性等於零。因此就產生了這樣的一種情況, 那就是, 爲了統一, 中國不得不跟美國進行長期鬥爭, 並且非鬥贏美國不可。祇有鬥贏美國, 和平統一才有希望。

必須承認, 蔡英文走的是一條極端危險的擦邊球策略, 冒的是中美核子戰爭的危險。她相信美國和中國都不願意打一場有可能演變成滅絕人類的戰爭, 所以它可以玩到接近獨立而又不要宣佈獨立的境界。美國當然也鼓勵她這麼玩, 因爲, 經歷了貿易戰, 科技封鎖和聯合國在中國周邊耀武揚威等, 都無法逼得習近平俯首稱臣的情況下, 打臺灣牌的确是讓習近平最難應對的一招。

**和平統一仍然是底線**  
每次在重大場合談到臺灣時, 習仍然強調和平統一, 因爲他知道, 和平統一是最理想的結果。和平統一肯定會大大削弱美國在亞洲的影響力, 也會打破美國在科技領域限制大陸的能力。臺灣在芯片方面的強勢, 祇要對美國和大陸採取平等對待的做法, 不被美國用來作爲壓制大陸的工具, 就能使大陸跟美國在科技領域中取得均勢。同時, 這也肯定會逼使日本在中美之間選擇一條比較中立的立場。所以說, 中

和乎統一的可能性  
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問題當然是, 中國能不能鬥贏美國? 絕大多數人會說, 這是夢想。我倒認爲, 這并不是不可能。我們都承認, 美國仍然是世界的超強。不過, 超強有超強的難處。這是保羅·甘乃迪在《大國興衰》一書中告訴我們的。由於要維持一個超強獨霸的局面, 所有霸權最後都會走到一個國力無法承擔維持霸權所需資源的境地, 而終於衰敗。應該說, 經歷了70年霸權的美國, 現在已經出現了筋疲力盡的現象, 其最佳證據就是當前累積的28.5萬億的國債。由於美國現在是發新債還舊債, 並且勢必繼續增加負債, 所

## 做空港幣慘敗：巴斯，郭文貴，班農的香港鍛羽

這一則故事, 對經常關注財經新聞的人, 可能不是新聞, 因爲彭博社, 《華盛頓郵報》等美國媒體以及兩岸三地的媒體都曾經報導。作爲趣聞, 仍然值得在此梳理一下, 供不關心財經事務的讀者們欣賞。

巴斯(Kyle Bass)創立了一個總部設在達拉斯的對沖基金Hayman Capital Management。2008年, 因爲猜中次貸風暴的必然爆發, 大賺了一筆, 基金暴漲了一倍多, 乃聲名大著。投資者湧入, 資產額最高時曾高達10億美元。後來又多次在世界各地做空, 有得有失, 成績遠不如前。此人政治上極端反中, 看衰

**◎艾花奇**  
中國經濟, 並且是川普的堅定支持者。2017年, 他賭人民幣將會大幅度貶值, 乃做空人民幣, 導致基金損失高達19%。當時, 美國股市上漲19%。顯然, 不是很聰明的投機。

過去幾年, 香港出現獨立運動, 這是我們都注意到的。2019年3月, 由於反送中事件的激發, 港獨運動更是如火如荼地爆發。巴斯是該運動的幕後支持者之一。當香港警方開始強力對付這批動亂份子時, 包括巴斯在內的美國極右派乃敦促川普, 敦促他取消對港元與美

國掛鈎。他們相信, 一旦川普廢除掛鈎, 香港的金融市場必然崩潰。(川普沒有廢除掛鈎, 很可能是因爲有很多美國企業把亞洲總部設在香港, 他們反對脫鈎, 而他們對川普的影響力可能遠超過巴斯與班農等反中派)

大概是通過班農牽線, 巴斯跟郭文貴也建立了密切關係。去年六四, 郭文貴宣佈成立新聯邦中國(New Federal State of China), 其宗旨是推翻中華人民共和國。到底他聯了多少"邦"呢? 我查了一下維基百科, 發現支持他的祇有一個邦, 叫作喜馬拉雅的非政府組織。此

外, 班農擔任該"國"的顧問, 巴斯是它的贊助人, 是兩個美國人, 不能算邦。他還有一對奧運夫婦的支持, 和一位被封爲發言人的路德(Lude)。既然是"國"了, 我們姑且擡高他的身份, 稱他爲宣傳部長吧。總之, 這是一出圈錢和沽名釣譽的鬧劇。

也就在這段時間, 曾被譽爲財經界天才的巴斯, 成立了一個新基金, 叫做海曼香港機會基金(Hayman HK Opportunities Fund), 其唯一目的就是做空港幣。據彭博社10月13日的報導, 該基金以200倍的槓桿做空港幣, 而郭文貴利用他手

中掌控的, 由非法集資手段取得的資金(SEC, 也就是美國的證券與交易委員會, 正在調查郭的基金, 並命令郭退還投資者巨額的投資), 向這個香港機會基金注資一億美元。彭博社指出, 由於去年至今, 港幣一直維持在7.7對1美元左右, 從來沒有跌到7.8, 所以這項大手筆的投機已經損失了95%。也就是說, 去年, 巴斯, 郭文貴和班農以爲可以趁亂打劫香港, 大賺一筆, 結果弄得灰頭土臉, 大敗虧輸。

過去幾十年, 美國幾位最著名的做空專家, 包括索羅斯, 查諾斯和巴斯, 都在做空香港和做空中國的大手筆交易中遭遇到慘敗, 鍛羽而歸。或許他們能夠終於瞭解, 拿西方那一套財經理論, 找一批常春藤學院訓練出來的高智商電腦運算專家, 是破解不了東方的神秘運作邏輯的。

## Americans must wake up from war addiction

The achievement of US superpower status owes to its historical evolution, abundant resources, and various geopolitical factors. The U.S. foreign policy has its legacy shaped by many of its elites. Most ordinary citizens are led by the elites through media reports and their influence. Today's U.S. China Policy and the people's reaction to it are shaped and led this way, however, the American people must be aware of its consequence, which is re-trotting the road towards another war just like the Korean, the Vietnam, the Iraq and the Afghanistan Wars. This article speaks out on this issue, hoping to arouse the awakening of the American people from 'war addiction'.

I. Americans' glory  
The U.S. is a big rich big continental country securely shielded by the Pacific and Atlantic oceans. Though racial discrimination exists, America is an immigrants' heaven with abundant opportunities for foreign elites. Immigrants were very helpful in US 250 years of nation building. Fortunately, George Washington, a great leader, successfully led the revolution, gained the independence of the U.S. and served as its first president. Luckily, many brilliant political figures in the early American history chartered the Declaration of Independence, formulated a three-branched separate power federal government and advanced a democratic system gradually expanded people's rights to vote. Then happily, President Lincoln made the right decision to abolish the slavery system and fought the pro-slavery South. Though he was assassinated, the unity of the U.S. was preserved. The abandonment of the slavery system made the U.S. an even more desirable country for immigrants. Therefore, more elites from countries in stress immigrated to the U.S.

In the two world wars, the U.S. has learned some valuable lessons: Don't join a war lightly unless it is absolutely beneficial to the U.S. and don't bring any war to the homeland. In WW I, the U.S. didn't suffer any loss but gained profits. In WW II, the U.S. made profits by selling large amounts of steel to Japan for its invasions in Asia until Japan attacked Pearl Harbor. WW II did not cause devastating injury to the U.S. as it did to many nations; on the contrary, it made U.S. a world power. Unfortunately, it also caused some American elites to like participation in war. The American military-industry-enterprises can sell weapons for high profits, addictive like opium. Once the military-industrial-complex is addicted to opium; it cannot stop, the underlying cause for the U.S. to launch wars so easily and frequently post WW II, mostly for profits and less for world prosperity, human rights, justice, and poverty alleviation.

II. The Myth of American Hegemony and the Thucydides Trap  
The hegemonic behavior of the U.S. is controversial. In the struggle against hegemony in the era of the communist Soviet Union, the actions of the U.S. were praised by the liberal camp. The contemporary American elites are influenced by the thoughts of two international relations and foreign affairs masters (scholars) on foreign strategic policies. One is John Mearsheim (12/14/1947), West Point Military Academy (1966-70), Air Force, Master from Southern California (1974), and PhD from Cornell (1980). He is currently a professor at Chicago University. His theory of

hegemony and offensive realism is that great powers will always take the path of confrontation following hegemony, competition will never stop, hence war is the endgame. He considers U.S. - Russia, and U.S. - China are all hegemonic struggle.

Another master is Graham Allison (3/23/1940), Harvard Bachelor (1962), Oxford Bachelor (Marshall Scholar 1964), Harvard PhD (1968) and has been teaching at Harvard since then, having students all over the world. Based on the Greek history, he deduced a Thucydides Trap theory - Powerful countries cannot escape the Thucydides trap, meaning competition leading to war. These two scholars made a great influence on American diplomatic and military strategy. However, in the Korean War (6/25/1950-7/27/1953), the U.S. did not gain much benefit but only split Korea as thorns on the Chinese border. The 20-year Vietnam War (11/1/1955-4/30/1975) finally ended by Americans' war-weariness. The U.S. didn't gain any ground except leaving a Communist Party pursuing capitalism in Vietnam. The Gulf (11/17/1991-2/28/1991), the Iraq (3/20/2003-12/15/2011) and the Afghanistan (10/7/2001-8/30/2021) wars were the most protracted ones consuming a lot of U.S. resources, but in the end the U.S. hastily withdrew from Afghanistan. These wars were not directly engaged by two hegemonic powers. Mearsheimer had openly opposed the Iraq War.

III. The U.S. Has Become A Serious "War Addict"  
In the U.S., drug abuse is a problem. Many drug addicts and traffickers create social problems - homeless population and drug-related crimes. If it weren't for the US government engaging in drug trafficking and arms sales, these problems should be easily solved. The US Central Intelligence Agency (CIA) once had created an airline to transport drugs and got exposed later. In South America, CIA also used the profits from drug trafficking to purchase weapons and to support its training of militants to overthrow the "unfriendly" government (Example, the Iran-Contra affair: toppling the Nicaragua government). Trafficking drugs and selling arms can reap huge profits and launching a war will consume weapons. Under the lure of profits, the U.S. arms dealers and military-industry-enterprises will lobby the defense agencies and the U.S. Congress to start wars. Then arms will be manufactured, sold abroad and consumed. Huge profits change hands and military budgets are increased to support weapon development and war expenses. The military-industry-complex and the U.S. government basically became a 'war addict'.

The North Atlantic Treaty Organization (NATO) was established to counter the Soviet Union's expansion, but the collapsed of the Soviet Union made NATO expanded rather than reduced in membership. Expansion of NATO naturally required supply of arms. The U.S. has military bases all over the world with troops stationed in allied countries.

Of course, these bases need funding. American military-industry-companies certainly had continued lobbying members of Congress to pass needed military expenditures. Demanding payments from allies for U.S. troops stationed there and raising military budget despite of ballooning national debt are basically hegemonic behavior. Using military force to settle conflicts of interest is also a part of the above mentioned 'war addict' behavior. However, allies such as the European Union, Japan and South Korea have already felt the pressure to pay ever higher 'military protection fee'. Reasonable thinkers have already expressed concern, but the U.S. foreign policy is still creating tensions, causing right-wing politicians in various countries to support the 'war addict' behavior. (Recent Example, Taiwan is buying \$billions of war gear under the tension created by the hyped U.S. anti-China policy) This war addiction is more serious than the opium drug addiction in the United States.

IV. Americans Must Wake up from War Addiction  
From a personal point of view, living on debt or borrowing money to survive is not a way to raise a family. It not only creates great pressure on oneself, but it also ruins the future of one's next generation. The same principle holds for nations. The national debt of the U.S. has reached US\$23.3 trillion (2020), and the average total debt per person (approximately 233 million adults) has reached US\$80,000 to US\$100,000, more than two years of mean personal income of U.S. citizens. Can this debt be forgiven? Can the U.S. renege this debt using military power? This type of thinking is very dangerous, it will inevitably support the prediction by Mearsheim and Ellison - breaking out to war. But with today's proliferation of nuclear weapons, mankind cannot survive a nuclear war, everyone will be perished. Therefore, it is time for the American people to wake up and cure the 'war addict' behavior. First of all, the American people must stop letting military-industry-enterprises sell arms for high profits, and then spend money to lobby the government to support them, launching wars-developing weapons-selling arms: a cyclic process.

American people should urge the Congress to levy a high tax on military-industrial-enterprises and limit their senior corporate officials' salaries. Their bonuses must be determined based on how many jobs generated and how much workers' social welfare paid not just on profits. Lobbying expense must be limited and profits must be used to create jobs and to pay worker benefits before paying dividends. Legislation must be enacted to prevent brewing the above-mentioned 'war addict' behavior and never ending cyclic process. Only by stopping the 'war addict' cyclic process, investors' funds can be diverted back to much needed national infrastructure construction projects and much desired high-quality domestic jobs. In fact, the American people should understand that the above discussion is a simple and easy-to-understand truth. The American people must assemble their energy to correct the above-mentioned wrong policies and stop the 'war addict' behavior, including the current anti-China strategy. With the rich natural resources possessed by the U.S., it will not take many years to make her truly prosperous and strong if the American people can really cure their government's 'war addict' behavior.